



**SHIFA INTERNATIONAL HOSPITALS  
LIMITED (SIHL)  
INVESTORS' BRIEF  
DATE: DEC 5, 2025**

# Strategic Priorities

Financial  
Sustainability



Consolidation,  
Diversification &  
Expansion



Clinical Excellence



Patient  
Experience



Patient Safety &  
Compliance



# Strategic Priorities

**Operational  
Excellence**



**Digital  
Transformation**



**Culture & People**



**Community  
Engagement**



**Low Carbon,  
Sustainable and  
Resilient Care**





# Financial Performance

# Unconsolidated Statement of Profit or Loss

## For the year ended June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
<b>Revenue - Net</b>	<b>27,968</b>	<b>23,564</b>
Other income	403	190
Operating costs	(23,738)	(20,945)
Finance costs	(354)	(441)
Expected credit losses	(144)	(112)
<b>Profit before levies and income tax</b>	<b>4,135</b>	<b>2,256</b>
Levies	(7)	(7)
<b>Profit before income tax</b>	<b>4,128</b>	<b>2,249</b>
Income tax expense	(1,799)	(887)
<b>Profit for the year</b>	<b>2,329</b>	<b>1,362</b>
<b>Earnings per share - basic and diluted (Rupees)</b>	<b>36.84</b>	<b>21.55</b>

# Unconsolidated Statement of Financial Position

## As at June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
Property, plant and equipment	8,618	6,838
Intangible assets	43	41
Investment property - at cost	625	720
Long term investments - at cost	4,523	5,061
Long term deposits	105	114
Current assets	7,517	5,513
<b>Total Assets</b>	<b>21,431</b>	<b>18,287</b>
Equity	14,307	11,916
Non current liabilities	1,649	1,496
Current liabilities	5,475	4,875
<b>Total Equity and Liabilities</b>	<b>21,431</b>	<b>18,287</b>

# Unconsolidated Statement of Cash Flows

## For the year ended June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
<b>Net cash generated from operating activities</b>	<b>4,307</b>	<b>1,899</b>
<b>Cash Flows From Investing Activities:</b>		
Addition to property, plant & equipment (PPE)	(1,083)	(616)
Addition to long term investments	(1,159)	(425)
(Investment)/ encashment of other financial assets - net	(750)	155
Markup received	170	65
Dividend received	51	17
Decrease/(increase) in long term deposit & Others	5	9
<b>Net cash used in investing activities</b>	<b>(2,766)</b>	<b>(795)</b>

# Unconsolidated Statement of Cash Flows

## For the year ended June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
<b>Cash Flows From Financing Activities:</b>		
Long term financing - repayments	(504)	(881)
Proceeds from long term financing	538	216
Payment of lease liabilities	(330)	(318)
Dividend paid	(154)	(182)
<b>Net cash used in financing activities</b>	<b>(450)</b>	<b>(1,165)</b>
Net increase / (decrease) in cash & cash equivalents	1,091	(61)
<b>Cash and cash equivalents at the beginning of the year</b>	<b>2,132</b>	<b>2,219</b>
Cash and cash equivalents of amalgamated company	284	-
Effect of exchange rate changes on cash & cash equivalents	7	(26)
<b>Cash and cash equivalents at the end of the year</b>	<b>3,514</b>	<b>2,132</b>

# Performance Highlights

(Rs in Million)

## FY 2024-25

Revenue - net : 27,968

Total Assets : 21,431

Shareholder's Equity : 14,307



## FY 2021-22

Revenue - net : 16,198

Total Assets : 17,212

Shareholder's Equity : 9,650

## FY 2023-24

Revenue - net : 23,564

Total Assets : 18,287

Shareholder's Equity : 11,916



## FY 2020-21

Revenue - net : 14,220

Total Assets : 16,693

Shareholder's Equity : 8,489

## FY 2022-23

Revenue - net : 19,721

Total Assets : 18,463

Shareholder's Equity : 10,820



## FY 2019-20

Revenue - net : 12,152

Total Assets : 15,259

Shareholder's Equity : 7,768

# Performance Highlights

## FY 2024-25

EPS (Rs.) 36.84

Current Ratio 1.4

Debt Equity Ratio 11:89

## FY 2023-24

EPS (Rs.) 21.55

Current Ratio 1.1

Debt Equity Ratio 14:86

## FY 2022-23

EPS (Rs.) 18.69

Current Ratio 1.0

Debt Equity Ratio 19:81

## FY 2021-22

EPS (Rs.) 18.39

Current Ratio 1.1

Debt Equity Ratio 27:73

## FY 2020-21

EPS (Rs.) 11.07

Current Ratio 1.2

Debt Equity Ratio 35:65

## FY 2019-20

EPS (Rs.) 8.18

Current Ratio 1.3

Debt Equity Ratio 34:66

# Condensed Interim Unconsolidated Statement of Profit or Loss

## For the three months period ended Sep 30, 2025



(Rs in Million)

	Sep 30, 2025	Sep 30, 2024
Revenue - Net	7,615	7,061
Other income	96	45
Operating costs	(6,375)	(5,951)
Finance costs	(84)	(99)
Expected Credit Losses	(24)	(20)
<b>Profit before levies and taxation</b>	<b>1,228</b>	<b>1,036</b>
Income tax expense	(485)	(407)
<b>Profit for the period</b>	<b>743</b>	<b>629</b>
<b>Earnings per share - basic and diluted (Rupees)</b>	<b>11.76</b>	<b>9.95</b>

Thank  
you