



**SHIFA INTERNATIONAL HOSPITALS
LIMITED (SIHL)
INVESTORS' BRIEF
DATE: DEC 5, 2025**

Strategic Priorities

Financial
Sustainability



Consolidation,
Diversification &
Expansion



Clinical Excellence



Patient
Experience



Patient Safety &
Compliance



Strategic Priorities

Operational Excellence



Digital Transformation



Culture & People



Community Engagement



Low Carbon,
Sustainable and
Resilient Care





Financial Performance

Unconsolidated Statement of Profit or Loss

For the year ended June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
Revenue - Net	27,968	23,564
Other income	403	190
Operating costs	(23,738)	(20,945)
Finance costs	(354)	(441)
Expected credit losses	(144)	(112)
Profit before levies and income tax	4,135	2,256
Levies	(7)	(7)
Profit before income tax	4,128	2,249
Income tax expense	(1,799)	(887)
Profit for the year	2,329	1,362
Earnings per share - basic and diluted (Rupees)	36.84	21.55

Unconsolidated Statement of Financial Position

As at June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
Property, plant and equipment	8,618	6,838
Intangible assets	43	41
Investment property - at cost	625	720
Long term investments - at cost	4,523	5,061
Long term deposits	105	114
Current assets	7,517	5,513
Total Assets	21,431	18,287
Equity	14,307	11,916
Non current liabilities	1,649	1,496
Current liabilities	5,475	4,875
Total Equity and Liabilities	21,431	18,287

Unconsolidated Statement of Cash Flows

For the year ended June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
Net cash generated from operating activities	4,307	1,899
Cash Flows From Investing Activities:		
Addition to property, plant & equipment (PPE)	(1,083)	(616)
Addition to long term investments	(1,159)	(425)
(Investment)/ encashment of other financial assets - net	(750)	155
Markup received	170	65
Dividend received	51	17
Decrease/(increase) in long term deposit & Others	5	9
Net cash used in investing activities	(2,766)	(795)

Unconsolidated Statement of Cash Flows

For the year ended June 30, 2025

(Rs in Million)

	FY 2024-25	FY 2023-24
Cash Flows From Financing Activities:		
Long term financing - repayments	(504)	(881)
Proceeds from long term financing	538	216
Payment of lease liabilities	(330)	(318)
Dividend paid	(154)	(182)
Net cash used in financing activities	(450)	(1,165)
Net increase / (decrease) in cash & cash equivalents	1,091	(61)
Cash and cash equivalents at the beginning of the year	2,132	2,219
Cash and cash equivalents of amalgamated company	284	-
Effect of exchange rate changes on cash & cash equivalents	7	(26)
Cash and cash equivalents at the end of the year	3,514	2,132

Performance Highlights

(Rs in Million)

FY 2024-25

Revenue - net : 27,968

Total Assets : 21,431

Shareholder's Equity : 14,307



FY 2021-22

Revenue - net : 16,198

Total Assets : 17,212

Shareholder's Equity : 9,650

FY 2023-24

Revenue - net : 23,564

Total Assets : 18,287

Shareholder's Equity : 11,916



FY 2020-21

Revenue - net : 14,220

Total Assets : 16,693

Shareholder's Equity : 8,489

FY 2022-23

Revenue - net : 19,721

Total Assets : 18,463

Shareholder's Equity : 10,820



FY 2019-20

Revenue - net : 12,152

Total Assets : 15,259

Shareholder's Equity : 7,768

Performance Highlights

FY 2024-25

EPS (Rs.) 36.84

Current Ratio 1.4

Debt Equity Ratio 11:89

FY 2023-24

EPS (Rs.) 21.55

Current Ratio 1.1

Debt Equity Ratio 14:86

FY 2022-23

EPS (Rs.) 18.69

Current Ratio 1.0

Debt Equity Ratio 19:81

FY 2021-22

EPS (Rs.) 18.39

Current Ratio 1.1

Debt Equity Ratio 27:73

FY 2020-21

EPS (Rs.) 11.07

Current Ratio 1.2

Debt Equity Ratio 35:65

FY 2019-20

EPS (Rs.) 8.18

Current Ratio 1.3

Debt Equity Ratio 34:66

Condensed Interim Unconsolidated Statement of Profit or Loss

For the three months period ended Sep 30, 2025



(Rs in Million)

	Sep 30, 2025	Sep 30, 2024
Revenue - Net	7,615	7,061
Other income	96	45
Operating costs	(6,375)	(5,951)
Finance costs	(84)	(99)
Expected Credit Losses	(24)	(20)
Profit before levies and taxation	1,228	1,036
Income tax expense	(485)	(407)
Profit for the period	743	629
Earnings per share - basic and diluted (Rupees)	11.76	9.95

Thank
you